

September 4, 2018

To whom it may concern:

Company Name TOHO HOLDINGS CO., LTD.
Corporate Representative Norio Hamada, Chairman of the Board and Representative Director, Chief Executive Officer (CEO)
(First Section of Tokyo Stock Exchange Securities Code:8129)
Contact: Makoto Kawamura, Director and General Manager, Public and Investor Relations Department
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Notice Regarding the Status of Acquisition of Company Stocks
(Acquisition of Company Stocks Pursuant to Articles of Incorporation
under Article 165, Paragraph 2 of the Companies Act of Japan)

TOHO HOLDINGS CO., LTD. is pleased to announce that it has executed the acquisition of its stocks pursuant to the provision of Article 156 of the Companies Act of Japan, as applied mutatis mutandis pursuant to Article 165, Paragraph 3 of the Companies Act of Japan, which was resolved at its Board of Directors' meeting held on June 7, 2018. An outline of the acquisition in progress is as described below.

1. Type of stock acquired: Common stock of the Company
2. Total number of shares acquired: 544,000 shares(on the contract basis)
3. Total cost of stock acquired: 1,532,921,400 yen
4. Period of acquisition: from August 1, 2018 to August 31, 2018
5. Method of acquisition: Purchase at the Tokyo Stock Exchange

(Reference)

(1) Details of Resolution Concerning Acquisition of Company Stocks, which was resolved at the Board of Directors' meeting held on June 7, 2018.

- Type of stock acquired: Common stocks of the Company
- Total number of shares acquired: 4,500,000 shares (Maximum)
(6.57 % of the total number of outstanding shares (excluding treasury stock))
- Total cost of stock acquired: 10 billion yen (Maximum)
- Period of acquisition: from June 8, 2018 to December 31, 2018
- Method of acquisition: Purchase at the Tokyo Stock Exchange

(2) Progress status as of August 31, 2018

- Total number of shares acquired: 2,420,400 shares(on the contract basis)
- Total cost of stock acquired: 6,655,705,800 yen